

provided in § 5.01, or left with it if previously so deposited, funds sufficient to pay the principal of any Bonds (and premium, if any) when the same become due, either at maturity or otherwise, or at the date fixed for the redemption thereof, together with all interest due thereon to the date of the maturity of such Bonds or to the date fixed for the redemption thereof, or to pay any coupons at the due date thereof, as the case may be, for the use and benefit of the holders thereof, then upon such deposit all such Bonds and appurtenant coupons shall cease to be entitled to any lien, benefit or security of this Indenture except the right to receive the funds so deposited, and such Bonds and/or coupons shall be deemed not to be outstanding hereunder; and it shall be the duty of the Trustee to hold the funds so deposited for the benefit of the holders of such Bonds or coupons, as the case may be, subject, however, to the provisions of § 5.01; and from and after such due date, redemption date or maturity, interest on such Bonds or coupons, as the case may be, shall cease to accrue.

#### ARTICLE 14.

##### LIMITATIONS OF LIABILITY.

§ 14.01. No recourse under or upon any obligation, covenant or agreement contained in this Indenture or in any indenture supplemental hereto, or in any Bond or coupon issued hereunder or thereunder, or arising out of or because of the creation of any indebtedness hereby secured, shall be had against any incorporator, stockholder, director or officer, past, present or future, as such, of the Company or of any predecessor or successor corporation, either directly or through the Company, or such predecessor or successor corporation, under any constitution or statute or rule of law, or by the enforcement of any assessment or penalty, or otherwise; it being expressly understood that any and all such liability of incorporators, stockholders, directors and officers, as such, are hereby expressly waived and released as a condition of, and as a part of the consideration for, the execution of this Indenture and the issue of the Bonds.

and shall also pay all other sums due and payable hereunder by the Company (except in respect of the reimbursement of taxes for which the bearers and registered owners of Bonds shall look only to the Company), then and in that case, at the request of the Company but not otherwise, all the mortgaged property shall revert to the Company and the entire estate, right, title and interest of the Trustee, and of the bearers and registered owners of the Bonds and coupons in respect thereof shall thereupon cease, determine and become void; and the Trustee in such case, shall upon receipt of a written request of the Company and of a certificate of the Company and an opinion of counsel as to compliance with conditions precedent, and at its cost and expense execute to the Company, or its order, proper instruments acknowledging satisfaction of this Indenture and surrender to the Company, or its order, all cash and deposited securities, if any, (other than cash for the payment of the Bonds and coupons) which shall then be held hereunder as a part of the mortgaged property.

In the absence of a request by the Company to have the mortgaged property revert to it and to have the lien of this Indenture cancelled and discharged, the fact that all indebtedness secured by this Indenture shall have been fully paid and satisfied shall not render this Indenture inoperative or prevent the Company from again and from time to time issuing Bonds hereunder pursuant to the terms and conditions hereof.

§ 13.02. All sums which may become due and payable for principal (and premium, if any) upon any Bond issued hereunder shall be paid to the bearer of such Bond, unless registered, and if registered, to the registered owner thereof, but only upon surrender of such Bond in negotiable form, accompanied by all unmatured coupons, if any, thereunto belonging. The interest on registered Bonds, without coupons, shall be paid only to the registered owners thereof. The interest on coupon Bonds shall be paid only upon the surrender of the several coupons for such interest as they respectively mature.

§ 13.03. When the Company shall have deposited at any time with the Trustee in a special account in trust for the purpose, in the manner